



Hitron Investor Conference

TWSE Stock Code : 2419

December 10, 2025



Disclaimer

This presentation may contain forward-looking based on current assumption and forecasts made by Hitrontech management. Various known and unknown risk, uncertainties and other factors could lead to material differences between the actual future result, financial situation, development or performance of the company and the estimates given here.

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Group Overview



2025 Q3 Finance Statement

2025 Q3 Statements of Comprehensive Income

NT Million	2025		2024		Var. %	2025		2024		Var. %
	AMT	%	AMT	%		Q1-Q3	%	Q1-Q3	%	
Net Sales	2,055	100.0%	1,960	100.0%	5%	6,344	100.0%	6,509	100.0%	-3%
Cost of Goods Sold	(1,633)	-79.5%	(1,535)	-78.3%	6%	(5,220)	-82.3%	(5,236)	-80.4%	0%
Gross Profit	422	20.5%	425	21.7%	-1%	11,564	182.3%	11,744	180.4%	-2%
Operating Expense	(347)	-16.9%	(367)	-18.7%	-6%	(1,068)	-16.8%	(1,123)	-17.3%	-5%
Operating Profit	75	3.7%	58	2.9%	30%	12,632	199.1%	12,867	197.7%	-2%
Non-OP Gain or Loss	(15)	-0.7%	(12)	-0.6%	-23%	(32)	-0.5%	(22)	-0.3%	47%
Net Income before Tax	60	2.9%	45	2.3%	33%	12,600	198.6%	12,846	197.4%	-2%
Income Tax	(1)	-0.1%	(5)	-0.2%	-76%	20	0.3%	(30)	-0.5%	-169%
Net Income after Tax	59	2.9%	40	2.1%	45%	12,580	198.3%	12,875	197.8%	-2%
Net Income Attributable to Owners of Parent	29	1.4%	8	0.4%	256%	(56)	-0.9%	(13)	-0.2%	324%
EPS (NT\$1)	0.09		0.03		256%	-0.17		-0.04		324%

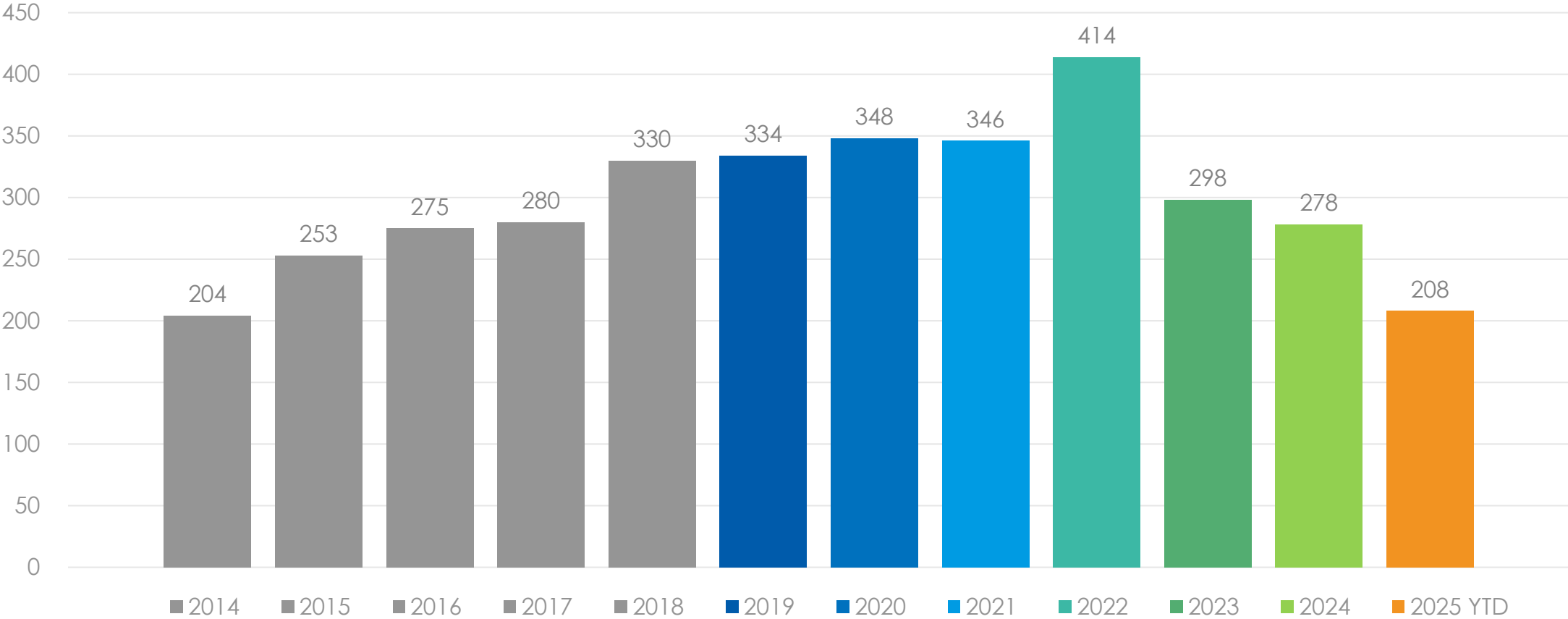
2025 Q3 Balance Sheets

NT Million	2025/9/30		2024/12/31		YoY		2024/9/30		YoY	
	AMT	%	AMT	%	AMT	%	AMT	%	AMT	%
Cash & Cash Equivalents	3,311	31.3%	2,356	19.5%	955	41%	2,813	26.4%	498	18%
AR	2,249	21.2%	2,200	20.6%	50	2%	1,554	14.6%	695	45%
Inventory	2,207	20.8%	2,456	31.5%	(249)	-10%	3,191	29.9%	(983)	-31%
PP & E	1,644	15.5%	1,788	18.4%	(144)	-8%	1,879	17.6%	(235)	-13%
Other Assets	1,178	11.2%	1,243	10.0%	(65)	-5%	1,232	11.5%	(55)	-4%
Total Assets	10,589	100.0%	10,043	100.0%	547	5%	10,669	100.0%	(80)	-1%
Current Liabilities	3,933	37.1%	3,157	49.5%	776	25%	3,516	33.0%	418	12%
Other Liabilities	675	6.4%	560	1.0%	115	21%	947	8.9%	(272)	-29%
Total Liabilities	4,608	43.5%	3,717	37.0%	892	24%	4,463	41.8%	146	3%
Common Stock	3,213	30.3%	3,213	26.3%	0	0%	3,213	30.1%	0	0%
Other Equity	2,768	26.1%	3,113	23.2%	(345)	-11.1%	2,993	28.1%	(225)	-7.5%
Total Equity	5,981	56.5%	6,326	63.0%	(345)	-5%	6,206	58.2%	(225)	-4%
Total Liabilities & Equity	10,589	100.0%	10,043	100.0%	547	5%	10,669	100.0%	(80)	-1%

Global Revenue Trend

2014 – 2025Q3 YTD

Consolidated Sales(Million/USD)



*Revenue in USD is calculated based on the annual average exchange rate



ESG

Q & A



Thank you.
